



2022 ANNUAL REPORT

Commitment TO THE Community WE LOVE



BAXTER HEALTH
FOUNDATION

Commitment TO THE Community WE LOVE

2022 was an amazing year for the Foundation! Your gifts of \$2,260,487 supported your hospital in the following ways...

Nursing scholarships, medical student scholarships, classes at our Wellness Education Center, children patient books, a mobile patient lift, an ambulance and two transport van ambulances, trauma support, stroke program, community house outreach, Hospice of the Ozarks, and the completion of the largest capital campaign: remodeling the 5th Floor Surgical Services Unit.

We also look back on 2022 as the year that Barney Larry retired after leading the Foundation for over 22 years.

It has been because of his leadership that we see how the Foundation plays a vital role in helping meet the needs of our hospital. We appreciate all his hard work and years of service to this community and wished him well as we celebrated his retirement in December.

The success that we have been blessed with also stems from the outstanding support of our Foundation Board, a group of community leaders that have a passion to raise dollars for the betterment of our hospital. In 2022, we welcomed one new board member, Joan Young, President of the Baxter Health

Auxiliary. It goes without question, how important the Auxiliary is to the continued success of our Foundation.

As we kick off 2023, we will be focused on raising \$2,500,000 for the needs of our hospital.

We have many fund requests for additional equipment that are not in the hospital's capital budget. We will strive to raise the dollars needed for our hospital to continue to provide high quality care, with state of the art equipment for the patients in communities we love.

We know you will help us respond to these needs.

For us to remain a strong, independent hospital we must have deferred gifts. These gifts are crucial to our sustainability. You can contact us for information on how you can join our Legacy Society. You will be amazed how this group of individuals support and improve our hospital while enjoying their endeavors.

I am blessed to work alongside a wonderful team that serves daily to make a difference in the lives of every patient that enters our hospital, clinics, and support houses. Our physicians, nurses, support staff, and volunteers bring much hope and compassion to patients every day.

We truly live in an amazing community that has a heart for others. We are humbled and honored that you are part of our Foundation family.

Thank you again for blessing us with your gifts in 2022 and we look forward to a successful 2023 of raising dollars to keep our community healthy!

Sincerely,



Sarah Edwards, Executive Director,
Baxter Health Foundation

Foundation Leadership STAFF

L to R: Adrienne Blackwell, Deferred Gift Officer; Kimberly Koch, Scholarship Coordinator; Sarah Edwards, Executive Director; Jillian Bemis, Program Coordinator; Cindy Costa, CFRE, Director of Development.



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2022 Foundation Leadership BOARD OF DIRECTORS



Travis Doshier
Chairman



Sandy Irby
Vice Chairman



Robert Clarke
Treasurer



Jodie Elizabeth Jeffrey
Secretary



Jay Wescoat
Past Chairman



John Dyess
Major Gift Chairman



April Rosa
Annual Gift Chairman



Randall Drake
Planned Giving Chairman



Joan Young
Auxiliary President



Grace Crownover



Mike Kelly



Elka King



Steve Litty



Heather Knight Loftis



Dr. Jake Long



Judy Loving



John Neis, MD



Tim Paden, MD



Peter G. Peitz



Nell Ponder



Jackson Rhoades



Katie King Risk



Matthew Taylor, AuD

2022 PAC Professional Advisory Council

BAXTER COUNTY

Jackson Rhoades, Chair
Hilrey Adams
Nick Arnold
Amber Beauregard
Brock Bettenhausen
Craig Boone
James Boyett
Faith Bryant
Gail Clark
Robert Clarke
Jerry Cunningham
Randall Drake
Ryan Edwards
Janet Evans
Chris Floyd
Travis Ford
Luke Glasscock
Martha Grant
Ashley Havens
Mike Heslep
Trevor Himschoot
Greg Hunter
Sandy Irby
Paul Johnson
Michaela Johnson
Mark Kapshandy
Jason Kincade
Becca Martin
Clint Morris
Theresa Mosley
Marshella Norell
Peter G. Peitz
Charlotte Razer
Chris Robinson
Jacob Russell
Ted Sanders
Jan Schmeski
Mike Stockton
Logan Stone
Jodi Strother
Shawn Taylor
Larry Treat
Andy Wescoat

MARION COUNTY

Mike Kelly, Chair
Billy Baker
Jennifer Cheek
Rhonda Curtis
Travis Doshier
Whitney Doshier
John Dyess
Sarah Golden
Stacie Goldsmith
Shawn Lane
Layton Lee
Judy Loving
Judy Matty
Tianna Piland
Sam Pasting
Tracy Still
Dick Wendel

With Your Gifts

THE FOUNDATION CAN DO Great Things

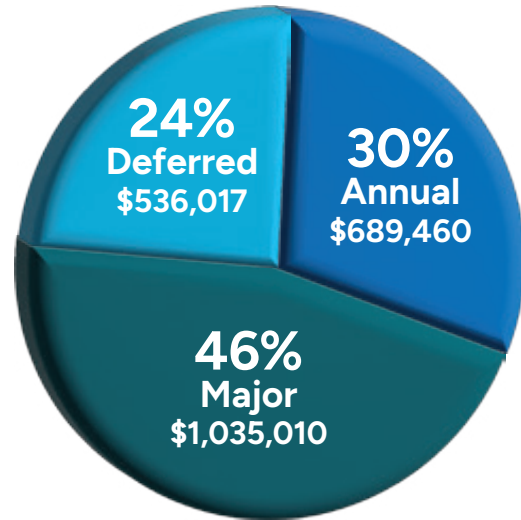
NET ASSETS

2022.....\$20,435,336

| | |
|-----------|--------------|
| 2021..... | \$22,280,666 |
| 2020..... | \$19,480,618 |
| 2019..... | \$18,180,941 |
| 2018..... | \$16,363,753 |
| 2017..... | \$18,790,066 |
| 2016..... | \$17,245,006 |
| 2015..... | \$16,042,593 |
| 2014..... | \$16,706,123 |
| 2013..... | \$16,247,338 |
| 2012..... | \$14,321,167 |
| 2011..... | \$13,389,985 |
| 2010..... | \$12,307,547 |
| 2009..... | \$11,172,283 |
| 2008..... | \$10,675,546 |
| 2007..... | \$11,840,699 |
| 2006..... | \$10,211,271 |
| 2005..... | \$8,378,696 |
| 2004..... | \$7,769,406 |
| 2003..... | \$7,474,107 |
| 2002..... | \$6,304,104 |
| 2001..... | \$7,121,275 |
| 2000..... | \$6,901,107 |

\$2,260,487

2022 Foundation GIFTS*



2022 Endowments & Support

| | |
|--|-------------|
| 5th Floor Surgical Services Unit Remodel..... | \$1,250,000 |
| Anderson Downes Nursing Scholarships | \$337,619 |
| Grants - Trauma, Emergency Preparedness..... | \$179,644 |
| Ambulance..... | \$150,000 |
| 2 Transport Van Ambulances | \$140,000 |
| Auxiliary Salary Support | \$109,620 |
| Schliemann Center for Women..... | \$105,250 |
| iNtuition™ Solution CT Cardiac Package..... | \$100,000 |
| Mruk Family Center on Aging..... | \$91,661 |
| Peitz Cancer Support House..... | \$91,252 |
| Kerr Medical Student Scholarships | \$54,000 |
| Reppell Diabetes Learning Center | \$42,014 |
| Employee Crisis Fund..... | \$24,132 |
| Baxter Health Children & Grand Children Scholarships | \$21,000 |
| Diabetes Endowment..... | \$14,672 |
| Caroline Austino Fund..... | \$13,278 |
| Hospice of the Ozarks | \$10,838 |
| Mobile Patient Lift | \$5,400 |
| 2 ENT Pediatric Endoscope Telescopes | \$3,950 |

TOTAL\$2,744,330

* Unaudited



SCHOLARSHIPS

Meet KAITLIN BULLARD

"I received scholarships from the 2019 Teen Girls Go to College event and through the Foundation, for all four years, while I worked towards my Biophysics B.S. degree at the University of Arkansas. I will be starting medical school in the fall to get my M.D.

This was made possible with the generous scholarship opportunities offered. These scholarships help so many people, myself included. I will forever be grateful for these opportunities, and hope one day to be able to 'pay it forward' to the next generation."



2022 Scholarship Recipients - SCHOLARSHIPS CHANGE LIVES

Anderson Downes Nursing Scholarships

Gretchen Adcock
Jonathan Alt
Jasmine Anderson
Kaela Barnell
Joshua Barton
Landry L. Baugh
Cody R. Bauss
Hannah Bean
Kaidynce Blanton
Lauren Brown
Natalie A. Bruce
Stacy Bryant
Jazmyne Campbell
Branden Carnal
Sophia Castillo
Stephany Celio
Lauren Chentnik
Jose Corpus
Justin Crawford
Allison Crumby
April Daugherty
Heather Decker
Jennifer Dedek
Kiara Doshier
Carly Estrada
Brandon Gamelin
Wendy Getman
Morgan Greer
Gabreanna Hammons
John Harmon Jr.
Sara Harms
Elizabeth Harris
Wyatt Henson
Ashton E. Hudson
Hannia L. Hughlette
Kylee Humphries
Aleah Hunt
Stefany Isham
Hallie Johnson
Isabe Kendall
Joanna Lacefield
Kristi Lea
Marianne Love
Melekalama Lynch
Aaliyah Maines
Emma Faith Martin

Sacha Mcgee
Leah McLean
Laurie Merritt
Terry Moore
Lisa Moore
Elizabeth Noordhoek
Lila Noyda
Brianna O'Connell
Jamaica O'Shields
Katelyn Owens
Ronald Pacheco
Kayley Payne
Melissa Powell
Meganrhea Raffee
Jordan Ritenburg
Paul Rivera
Amber
Robertson
Meghan Robles
Laura Rodgers
Nicholas Rodriguez
Nicole Rodriguez
Joseph Roncali
Kavan Rorie
Mason Rosson
Amy Rouse
Jenna Schaefer
Chelsea Shirah
Paige Singleton
Hannah Slusser
Andrea Smith
Felicia Sposeto
Haley Stapleton
Abbigail Stephens
Rebecca Stevenson
Kasey Struckle
AmberThomas
Ashley Thomas
Alice Thomson
Jena Rae Tilton
Julie Tweedy
Stephanie Vinson
Emily Wallace
Kaylee Warren
Michael S. Weed
Tiffany Williams
Jessica Williams
Tess Witty
Adam Zitzelberger

Baxter Health Children & Grandchildren Scholarships

Haley Barger
Grace Elizabeth Callahan
Kendall Carter
Jacey Davenport
Ethan Donley
Kathryn Dunn
Trakker Estes
Shye Fischer
Austin Green
Rachel Howald
Brett Manes
Kylie Manes
Bailey Miehe
Delaney Nesbitt
Joseph Pierski
Kennedy Renfro
Caelei Stanton
Kristen Tate
Jocelynn Troxell
Frederick Vetter
Preston Walker
Morgan West
Andrew Westphall
Maleia Woods
Megan Yarborough

Caroline Austino Scholarships

Stacey Adams
Jacob Avants
Amandalin Wilson
Dustin Witty

Jo Anne Cushing Nursing Scholarship

Jett McCoy

Robert L. Kerr Medical Scholarships

Forrest Arnold
Jack Arp
Reid Barrow
Sydney Blevins
Makenzie Cole

Cara Conner
Linnsey Dunavan
MacLain Edington
Claire Gist Bradberry
Madison Hershberger
Abe Kilgore
Erica Mathis
Margaret McAlister
Erica Olson
Meredith Polaskey
Julia Snodgrass
Katelyn Vawter
Abigail Wilkie

Schliemann Center Scholarships

Cleo Barnes
Jamie Benefiel
Yasmine Bray
Callie Britt
Kaitlin Callies
Krestun Clark Hood
Abbigale Derden
Kathleen Draper
Delaney Ferguson
Mariela Sanchez Garay
Abigale Gentry
Anastasia Goodson
Emma Grigg
Emily Hand
Natalie Kiger
Alexandra Kowiti
Brook Ann Littrell
Caitlyn Lopez
Lkiala Mannon
Sadie Martin
Aubry May
Emily Pena
Stephanie Pennington
Kaitlyn Richard
Ashlyn Roderick
Ella Ryan
Carly Sanders
Emily Sharp
Daisy Sutterfield
Emma VanVleet
Shelby Walters
Debra Winrod

Leaving A Legacy

HAPPY RETIREMENT BARNEY



2022 Was Filled With a Lot of Lasts for Our Local Leader Barney Larry

The last board meetings, the last Professional Advisory Council meetings, the last events with our donors, and many other important commitments at the hospital. The man who took on the challenge over 22 years ago, to grow a small community hospital into a widespread health system says his farewell and enters a new journey of experiencing the retirement years.

Today, that health system is located in 40 different locations spread across 11 counties and 2 states. Barney has always been a visionary! He saw the big picture of how the Foundation could make the biggest impact for the community and provide compassionate care to our patients. He took on the job and looked for opportunities and advancements to improve the healthcare for our community. He began his hospital career in the Foundation, but he left as the Executive Director of Baxter Health Foundation, Vice President of Business Development at Baxter Health, mentor, and friend.



As a Foundation, Barney Developed Many New Programs & Initiatives Including:

- Developing scholarships for those looking to pursue a career in healthcare;
- Funding for the community houses that provide free services to the community;
- State of the art equipment for the hospital;
- Employee support for various programs, including the crisis fund;
- Plus many other programs supporting the hospital, employees, and community

How Did He Do It?

Barney always gives credit to his wife, Debbie, and his team. He will be the first to say that you surround yourself with great people. He is a humble and kind servant leader, and his faith has been his motivator to keep him passionate about excelling in his actions daily. He instilled

this on his team and this is the charge for us moving forward.

Impact For The Community

Over his career at the Foundation, Barney raised approximately \$35 million and began a program for a deferred gift pipeline that now reaches almost \$22 million in future gifts. The Foundation in that time has given out \$13 million in scholarships. They have raised funding to remodel patient units and rooms, update equipment, purchase ambulances, CPR devices, and so much more for the hospital. The Foundation's sole purpose has always been to support the needs of the hospital and help to provide more comprehensive care for patients by allowing those needs to be met.

The Yellow Army

Barney also oversaw the Baxter Health Auxiliary, more affectionately known as, the Yellow Army. They have always been quick to support the needs of our

hospital. In 2022 alone, they gave over \$550,000 and donated 64,563 hours volunteering in various areas in and around the hospital. During Barney's tenure, they developed a \$1 million endowment to help support the needs of the hospital.

Farewell From The Staff of the Foundation

The staff at Baxter Health Foundation sends our love and support to Barney as he embarks on this new journey in retirement. He has been a pillar in our hospital and community; through his development of the Foundation and the Business Development endeavors of Baxter Health.

His legacy will live on as we continue to strive to work as servant leaders promoting Baxter Health and raising money to keep our community healthy. He has trained us well, and we will continue the good that Barney started all those years ago.

Helping You Live A Longer & Healthier Life!

OUR COMMUNITY HOUSES



MRUK FAMILY CENTER ON AGING

The Mruk Family Center on Aging is dedicated to helping you live a longer and healthier life. We provide educational programs, resources and healthcare services to older adults and their families to help them address aging issues. Specialty areas include Parkinson's, dementia and Alzheimer's, Heart Disease, Rock Steady Boxing, exercise classes and much more. **Call (870) 508-3880.**



Dementia Training



PEITZ CANCER SUPPORT HOUSE

The Peitz Cancer Support House is dedicated to helping anyone going through the cancer journey. You will find personalized support and group gatherings, information regarding diagnosis, treatment and survivorship. We provide care packages, wigs, hats, scarfs and mastectomy supplies. We're here to provide you with love, encouragement and hope - and make sure no one faces cancer alone. **Call (870) 508-CARE (2273).**



Kick Cancer in the Bass



SCHLIEMANN CENTER FOR WOMEN'S HEALTH

The Schliemann Center for Women's Health is a vital part of Baxter Health's effort to provide excellent healthcare education for all women, whatever her age or role in life. We are here to support all women in becoming confident and educated in the areas of their health and assist them in making positive changes toward wellness. **Call (870) 508-2345.**



Teen Girls Go To College

OUR WELLNESS EDUCATION CENTER

Classes & Programs, Come Join Us!

Heart Healthy Dance
Knock Out Cancer
Rock Steady Boxing
Cardio-Kickboxing
Men's & Women's Strengthening
Exercise & Yoga

Nutrition & Healthy Cooking
Classes Health Forums & more!



ANNUAL EVENTS

Help Fund Programs & Services

Buck-a-Roo Ball

After not being able to host a Ball for a couple of years, the Foundation was in full swing with the Buck-a-Roo Ball in September. Baxter Health meets Yellowstone! The over 250 attendees were dressed in their finest western gear and a wide array of cowboy hats! The event was held at Stone Creek Ranch, which was the perfect setting.

The evening started out with a social hour, photos by the horse stalls, life-size cut outs of their favorite Yellowstone characters and a photo booth – followed by a delicious BBQ dinner. At 8:00, Nashville star Jason Cross had everyone on the dance floor for the rest of the evening.

Over \$50,000 was raised to support the Baxter Health Community Houses.

Rock the Barn

The Mruk Family Center on Aging held their annual fundraiser, Rock the Barn in April at the Baxter Health Wellness Education Center. This 'barn style' building was decorated with a western theme – perfect for this event!

The evening featured The Kattie Laney Project band, a silent auction with themed baskets, 50/50 drawing – and back by popular demand was our cake walk! A delicious BBQ dinner was enjoyed by all and volunteers from the Mruk Center provided irresistible desserts.



A great time was had by over 200 attendees and **\$22,000 was raised to support this vital community service.**

Kick Cancer in the Bass

The Peitz Cancer Support House held their 2nd Annual Kick Cancer in the Bass fishing tournament fundraiser, in October on Bull Shoals Lake.

Over \$45,000 raised in this event held out of Bull Shoals Boat Dock.

There were 100 anglers participating, having a great time and supporting the cause. Events like these raise funds for programs, services and support options provided to cancer patients and their loved ones.

Boos & Brews Monster Gala

The Schliemann Center for Women's Health Annual 'Love Life' event is their main fundraiser that always draws a great crowd and plays a major role in supporting the house. The Boos & Brews Monster Gala was held in October and guests enjoyed a Halloween themed party featuring a building full of spooky decorations, local favorites for dinner and a live DJ. Guests enjoyed 'Bloody Diamond Bellini's' and a costume contest.

Many local businesses and individuals donated silent auction items that helped to raise over \$32,000 to support programs and services offered at the Center!



HEROES WITH HALOS

110 Caregivers Honored in 2022

After receiving care at Baxter Health, many of our patients and their families often tell us it is difficult to express the gratitude they feel for the caregivers that touched their life in a special way. The Heroes with Halos program provides them with an avenue to say 'Thank you' and to also provide a gift to the area of their choice.

Patient Story:

A few months ago, I was experiencing symptoms of a heart attack. I called 911 and Baxter Health dispatched an ambulance promptly.

The ambulance crew consisted of Andy Allen and Jessie Graves, who went to work doing an EKG, administering medication, taking

vitals, asking about my symptoms, heart history – working extremely fast and efficiently.

While Jessie drove the ambulance, Andy kept me calm, educating me on what was going on and what to expect. He told me to keep talking and assured me he was listening.

Andy even came to check on me in the ER and asked how I was doing. He was supportive and genuinely sincere as he shook my hand and wished me well.

May God continue to bless these wonderful healthcare providers!

For more information, call (870) 508-1779 or visit our website baxterhealth.org under foundation to heroes with halos.



BAXTER HEALTH Employee Fund Drive (EFD)

Raised more than any previous EFD & was a huge success thanks to the caring and remarkable employees at Baxter Health!

PLEGGED MORE THAN

\$182,000

EMPLOYEES PARTICIPATING

1,211

The funds support the following programs:

Employee Crisis Fund • Friends Fund • Mountain Home Christian Clinic
Employee Children & Grandchildren Scholarship Fund • Mruk Family Center on Aging
Peitz Cancer Support House • Schliemann Center for Women's Health • Hospice House
Reppell Diabetes Learning Center

GIVING TUESDAY

GIVING TUESDAY - \$116,815 Donated!

Giving Tuesday was held on November 29th. Thanks to the Baxter Health Auxiliary, who matched gifts up to \$50,000, there was a one-day total of \$116,815 donated to the Baxter Health Community Houses!

MAJOR GIFTS

A Heartfelt Thanks to Our Donors

Campaign Donors

Baxter Health Auxiliary
 Steve & Karen Adams
 Marilyn Allen
 Carol Ballance
 Sue Bany
 Brian & Ashton Barnett
 Dr. Lucas & Karla Bradley
 Robert & Michelle Clarke
 Michael Cleary Endowment
 Betty Cline
 Travis & Shasta Doshier
 Randall & Lori Drake
 John & Ann Dyess
 Dylan & Sarah Edwards
 Dr. Donald Franklin III
 Todd Gilbert & Jodi Strother
 Buck & Rachel Gilbert
 Kenny & Kalyn Hannaford
 Dean & Debbie Henry
 Tom & Shelly Hill
 Jeff & Susan Hooper
 Randy & Brenda Hopper
 Mark & Sandy Irby
 Bob & JoAnn James
 Rich & Rosie Jannick
 Jay & Judy Kelley
 Theodore Kennedy
 Dr. Thomas & Deborah Knox
 James & Wylaine Korbelik
 Rick & Kattie Laney
 Barney & Debbie Larry
 Dr. Jason & Mellisa Lindsay
 Chris & Heather Loftis
 Judy Loving & Bob Winkelman
 Dr. Jason & Laney McConnell
 Dr. Win & Dana Moore
 Paul & Janet Mruk
 Dr. Kent & Shannon Nachtigal
 Jim & Jackie Neff
 Dr. Paul & Dody Neis
 Dr. John & Katrina Neis
 Ozark Surgical Group
 Drs. Susan & Steve Parsons
 Peter & Jan Peitz
 Ron & Jeannie Peterson
 Tobias & Dani Pugsley
 Dr. Russ & Tenille Rauls
 Dr. Mike & Katie King Risk
 Maureen Rozelle
 Josee Schliemann
 Dr. Corey & Sara Smith
 Dr. Adam & Ashton Smitherman
 Dr. Matthew & Tricia Taylor
 Dana & Nicole Vaccarella
 West Plains Bank & Trust Company
 Jim & Betty Whalen
 Barbara Wright
 Dr. Charles & Emily Zehm



Baxter Health Foundation would like to give a heartfelt thanks to our donors who made a commitment to our hospital in 2022!

We were able to provide so many needed items, equipment and services because of your generosity.

Raised \$1.7 Million for the 5 South Surgical Services Unit Remodel

Thanks to our amazing community we were able to complete our capital campaign of raising \$1.7 million for the remodel of the 5 south surgical services unit, which was completed and opened in the summer of 2022.

This funding provided the opportunity to add 6 new patient rooms, in addition to updates to existing rooms and the waiting area.

The Living Wall

One of the most remarkable additions has been the living wall. This allows patients, family members and staff the ability to get refreshed in the beautiful new sunroom, overseeing the hills of the Ozarks through the large windows.

Thank you to the many donors from our generous community for the support they provided to make this remodel a reality for our hospital.

Baxter Health Auxiliary Provided \$140,000 to Support the Purchase of Two Van Ambulances

This allows Baxter Health to transport patients without emergent needs from the hospital. The van ambulances have been a lifesaver for many of our patients!



WAYS TO GIVE

A Deferred Gift

What is a "Deferred Gift"?

A deferred gift is one that is designated to be disbursed after a donor has passed. These gifts occur when the estate is distributed. There are a variety of ways to make a deferred gift. Here are just a couple of examples:

- Bequest in your will or trust a gift of a specific dollar amount, percentage of what is left after providing for relatives, or even a particular asset.
- Make the Baxter Health Foundation the beneficiary of an IRA or life insurance policy.

Making a deferred gift is a big decision and we at the Baxter Health Foundation would be honored to assist you in planning your charitable goals to enhance health care and longevity at Baxter Health.

These gifts make a significant impact to the future and independence of Baxter Health.

If you would like to find out how you can join the efforts of supporting Baxter Health, please contact our Foundation at 870-508-1770.

A Charitable Gift Annuity

Did you know you can receive fixed payments for life by making a contribution to Baxter Health Hospital Foundation?

Our Charitable Gift Annuities (CGA) can provide you with risk-free income. A gift of stock, real estate or cash to the Baxter Health Foundation gives you the security of lifelong payments that are NOT subject to market risk. The amount of income is determined by your age at the time of your gift.

We offer Single and Dual life options for Charitable Gift Annuities.

The CGA meets the needs of many who wish to give, but want to make certain they have first provided for their own financial needs and those of their loved ones.

This is safe and secure and backed by the assets of the Baxter Health Foundation and Baxter Health.

A Qualified Charitable Distribution (QCD)

QCD's are a safe way to give to causes that mean something to you.

If you are fortunate enough to have an IRA, consider this simple way to give. Please feel free to call at 870-508-1770 if you would like guidance on giving through your IRA.

- A deferred gift can provide a great way for donors to support the charitable causes they love.
- Did you know that you can designate the Baxter Health Foundation as a beneficiary of your IRA without changing your will?
- You don't have to be wealthy, just willing.
- Giving can give you the satisfaction that you are making someone's life better.

2023 Annuity Rates

| Single Life | | Double Life | |
|-------------|------|-------------|------|
| Age | Rate | Age | Rate |
| 65 | 5.4% | 65/70 | 4.9% |
| 75 | 6.6% | 75/80 | 6.1% |
| 85 | 8.7% | 85/90 | 8.3% |

Rates are set by the American Council on Gift Annuities and are subject to change.

For more info or to request a CGA proposal to review with your financial/tax advisor, please contact us at (870) 508-1770.

Consider Making an IRA Charitable Gift this Year!

LEGACY SOCIETY

Passionate Philanthropy

Legacy Society is where philanthropists that have a passion for the growth and independence of Baxter Health join together in a lifelong bond. The bond is so strong it resembles more of a family that has deep admiration for one another. These donors are the key to Baxter Health maintaining future sustainability.

Legacy Society members are those who have made a deferred gift to Baxter Health Foundation to be utilized in support of Baxter Health. By making us aware of your bequest or other deferred gift, you qualify to become a member of this very special group. Your gift can be made through a will, a charitable remainder trust, an insurance policy, an IRA or a charitable gift annuity, etc. The gift is easy and designated through a number of ways. We are happy to assist you in finding ways to fulfill your passion for Baxter Health.

Fun Events Every Year

The Legacy Society does a variety of fun events every year. Here is a list of a few fun things that we did in 2022...

Luncheon with Baxter Health CEO

A luncheon with the CEO of Baxter Health, including a question and answer time where Legacy members could ask questions.



Cookout & Enjoying the Outdoors

A luncheon on the river at the home of Dr. Mike & Katie Risk observing the beauty of the outdoors while enjoying a cookout.

Showboat Trip in Branson

A venture to Branson setting sail on the Showboat for an afternoon of lunch and entertainment.

Annual Christmas Party

The annual Christmas party including a delicious lunch, dessert, and presents for all the Legacy members.

The events change annually but rest assured it is always a fabulous time when we are all together.

How Do I Become a Legacy Society Member?

In order to become a legacy member, you can designate Baxter Health Foundation as the beneficiary in a will, estate, trust, insurance policy, or an IRA.

Call us and let us know you have done this so that we can be sure and include you in our future adventures. If you have a passion to leave a Legacy, we can help you fulfill your giving goals. Call our Foundation at 870-508-1770.

**More than \$3,505,000
in New Deferred Gifts
in 2022!**



OUR 2022 DONORS

Leaders in philanthropic support for Baxter Health Foundation in 2022 are noted here with gratitude.

DECEASED DONORS

Don Cox
Robert Daye
Joyce Hopper
Rich Jannick
Evalyn Klein
Linda Loden
Mary Anne Remington
Joseph Stefan

LEGACY DONORS

Brian & Carole Adam
Cynthia Aldrich
Jeannie Alley
Richard & Margo Argo
Ed & Coni Baldwin
Carol Ballance
Anita Buswell
Elizabeth Cline
Dr. Bob Cogburn
Donna Cordonnier
Randy & Cindy Costa
Steven & Jo Anne Cushing
Joann Daye
Randall & Lori Drake
John & Ann Dyess
Alan & Barb Dyson
Jim & Cathy Eickman
Pam Fairlamb
Clark & Janice Fletcher
Ed & Gayle Goodman
Barbara Graham
Martha Grant
Will & Lori Gregory
Warren Haley
Carolyn Hannon
Dwain & Martha Hawkins
Ronald & Anita Hayden
Phyllis Holmes
Mark & Sandy Irby
Joyce James
Robert & JoAnn James
Rosalee Jannick
Jodie Elizabeth Jeffrey
Michial & Kristine Johnson
Steve & Michelle Kaiser
Barbara Klein
Barney & Debbie Larry
Carol Leshner
Rose Matta
David & Judy Matty
Cheryll McLean
Paul & Janet Mruk
Herman Myers
Jim & Jackie Neff
Steve & Susan Parsons
Shirley Patterson
Peter G. & Jan Peitz
Danny & Nell Ponder
Ann Jo Price
Tim & Norene Prososki
Julia Ratigan

James & Charlotte Razer
H. Maxine Reppell
Jackson Rhoades
Dr. C. Michael & Katie Risk
Dr. Lonnie &
Robin Robinson
Stanley & Shirley Rohr
Elizabeth Rowland
Josee Schliemann
Rick & Jan Schmeski
Mary Ann Sladek
Judith Sliwa
Robert & Joan Stewart
Norma Taylor
Gary Tennison
Karin Tietz
Robert & Jeanne Tipton
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